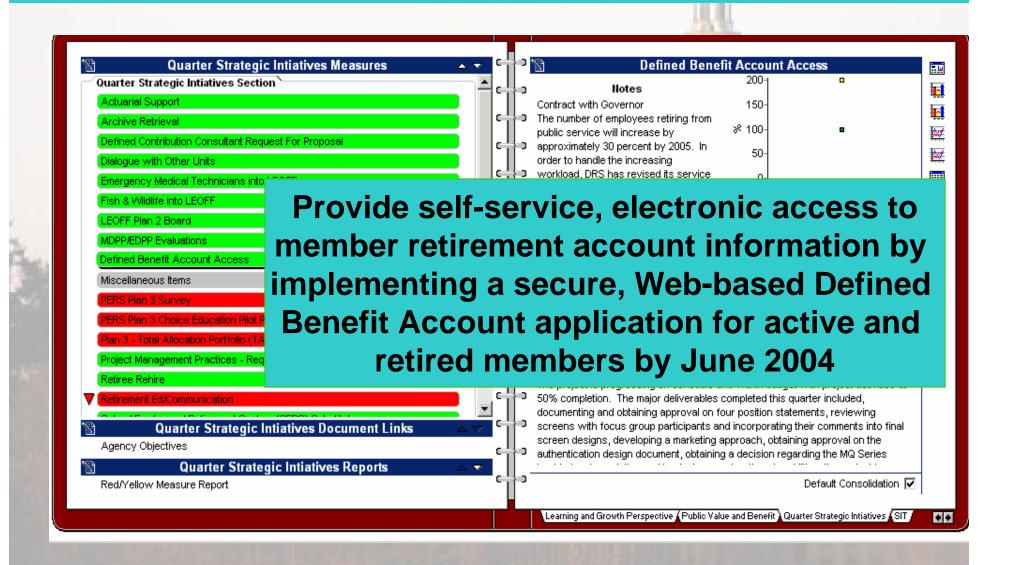
Defined Benefit Account Access

LEOFF Plan 2 Retirement Board Presentation November 10, 2004

Washington State
Department of
Retirement Systems

Balanced Scorecard Goal



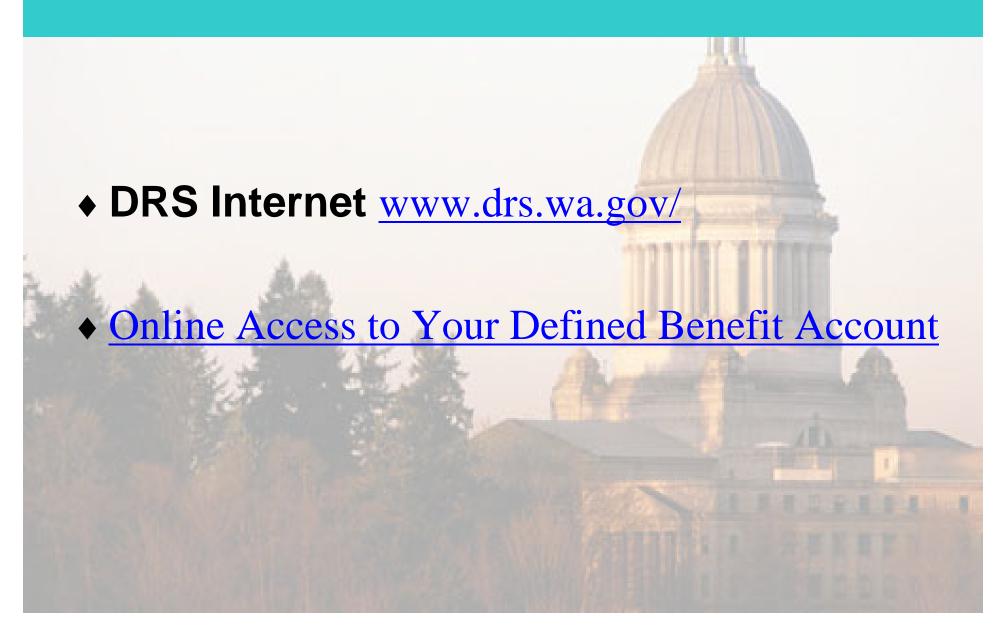
Background

- Developed prototype April 2003
- Presented prototype to DRS
 Advisory Committee and Department
 of Information Services
- Reviewed application with Focus
 Group November 2003
- Reviewed application with Early Adopters - June 2004

Implementation

- ◆ Initial phase June 2004
 - Provide ability to view
 - Account balance
 - Service credit detail
 - Employment history
 - Monthly payment information
 - 1099 statements

Implementation



Next Steps

- Market Application November 2004
 - 11,700 registered users
 - 730 are LEOFF Plan 2
- Implement a self-populated retirement benefit estimator - June 2005

